All In: US Women In VC



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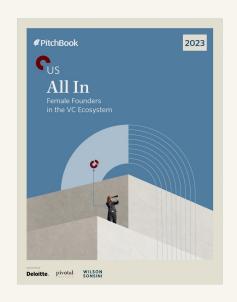
Rebecca DeGraw Partner, Corporate Wilson Sonsini



Heather Gates National Managing Director Deloitte & Touche LLC



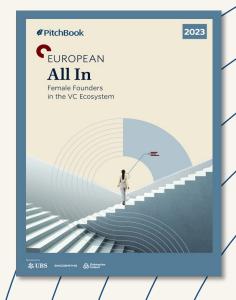
Relevant Reports / Resources



<u>in the US VC Ecosystem</u>



2024 US VC Female Founders dashboard



Female Founders in the VC Ecosystem

PitchBook

Agenda

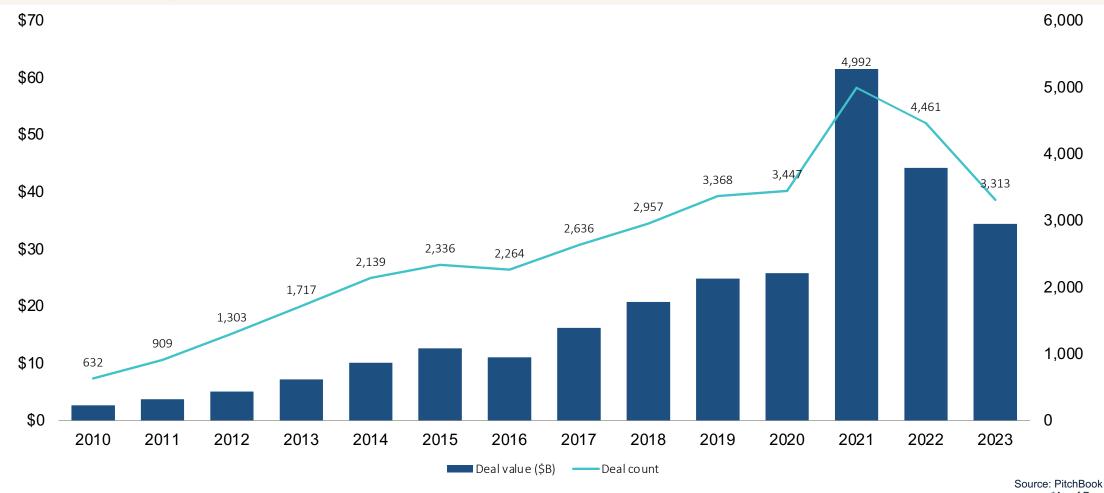
Intro and Housekeeping
All In report highlights
Moderated panel discussion
Audience Q&A





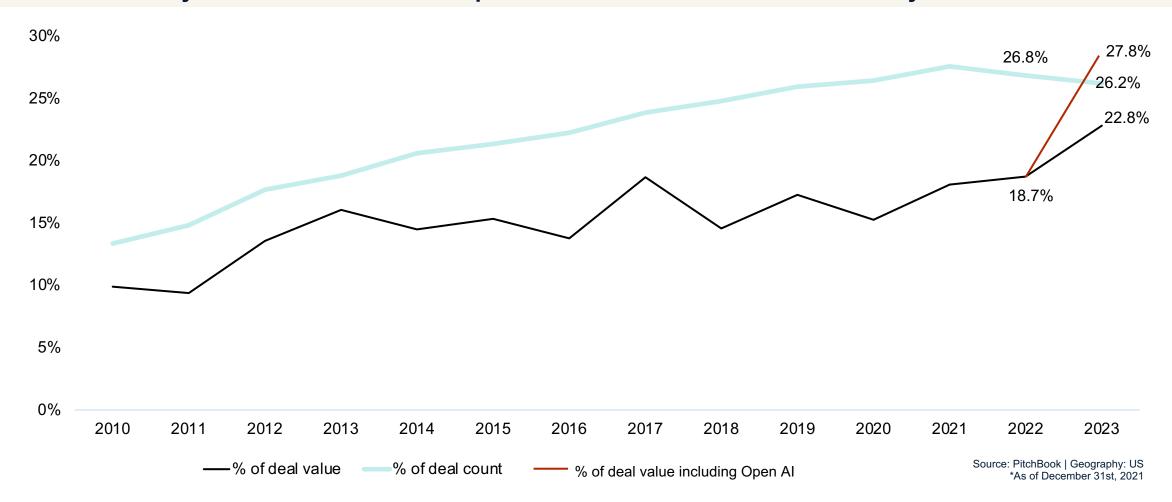
Female founders are raising higher levels of VC funding despite prolonged headwinds

VC deal activity for female-founded companies



Female founders secured a record high proportion of deal value in 2023

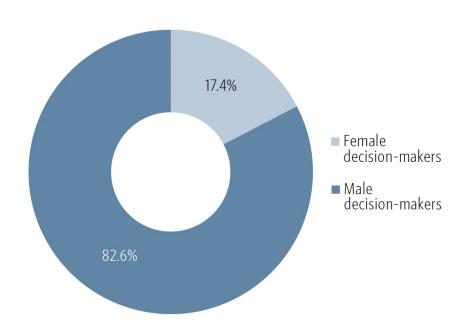
VC deal activity for female-founded companies as a share of all VC deal activity



Check-writing authority remains largely male-dominated

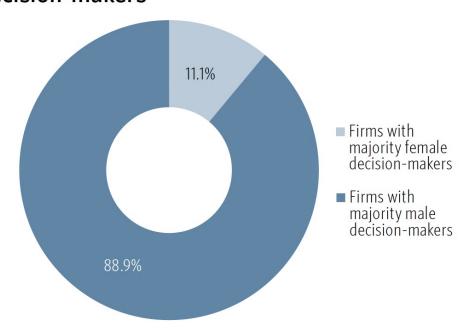
Firms with AUM of \$50 million or more

Share of decision-makers in VC firms by gender*



Source: PitchBook • Geography: US • *On December 31, 2023

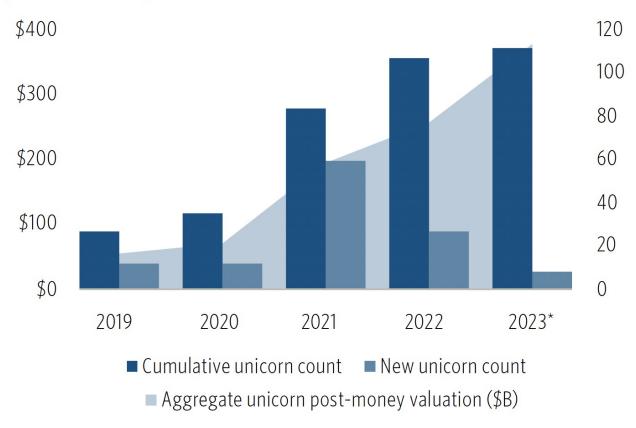
Share of VC firms with over 50% female decision-makers*



Source: PitchBook • Geography: US • *On December 31, 2023

Female-founded unicorns fared relatively well in 2023, driven by momentum in tech.

Female-founded unicorn count and aggregate post-money valuation



Source: PitchBook • Geography: US • *As of December 31, 2023





Win what's next